



Pen-Apps Update: House Bill 137 Joint Survivor Benefit Options – new values

The Pen-Apps Application Checklist page was recently updated to include Joint Survivor Benefit options of 50%, 66.67%, 75%, and 100%. The additional options of 66.67% and 100% are only available to retirees with an effective date of January 1, 2015 or later for the State Employees' Pension Plan, the County and Municipal Employees' Pension Plan Plan, the County and Municipal Police & Firefighter Pension Plan, the State Judiciary Pension Plan and the State Police Pension Plan:

The screenshot shows a web form titled "Additional Documentation". It is divided into two main sections: "Organization" and "Pension Office".

- Organization Section:**
 - Bank/Cred Un. Deposit (DA)
 - Tax Withholding Election (TWE)
 - Joint Survivor Benefit Opt: (dropdown menu is open showing 100%, 50%, 66.67%, 75%)
 - PCC-1
 - (Ben-1) Contrib Designat
- Pension Office Section:**
 - Bank/Cred Un. Deposit (DA)
 - Tax Withholding Election (TWE)
 - Joint Survivor Benefit Opt:
 - PCC-1
 - (Ben-1) Contrib Designation

Those members retiring on or after January 1, 2015 are required to choose one of the four options using the Joint Survivor Benefit Form (JSB-1), located on our website:

http://delawarepensions.com/forms/Documents/JSB-1_FormforWebsite-10-2014.pdf

HR End Users will select the option on the application checklist as indicated on the submitted form.

Reminder: To be consistent in using the most up-to-date forms, please access and print from our website. Also, all forms must be completed in their entirety.

If you have any questions about the update to Pen-Apps, please contact our Pension Administration section at (302)739-4208.